

Appendix 2A & 3G and Cleansing Notice

Gladiator Resources Ltd (**ASX: GLA**) (**Gladiator** or the **Company**) is pleased to confirm that it has completed a \$1.2mil capital raise to unrelated sophisticated and professional investors via the issue of 40,000,000 fully paid ordinary shares at an issue price of \$0.03 (3 cents) per share. 10,000,000 unlisted options were also issued on a 1 for 4 basis, exercisable within 2 years from date of issue at \$0.06, as previously announced on 17 January 2022.

An Appendix 2A and 3G follows this announcement.

Notice Under Section 708A

The Company gives notice relating to the issue of securities as identified below.

The above-mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A (5) of the Corporations Act.

The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.

The Company has complied with the relevant provisions of Chapter 2M and Section 708A (7) and 708A (8) of the Corporations Act.

This announcement has been authorised by the board of the Company for release.

-ENDS-

Released with the authority of the Board.

For further information please visit: www.gladiatorresources.net

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